



**APPLICATION AND AGREEMENT FOR
INFINITY FEDERAL CREDIT UNION
VOLUNTEER**

Applications are accepted at any time and reviewed as volunteers are needed.

FULL NAME (First / Middle/ Last):

HOME ADDRESS:

SOCIAL SECURITY NUMBER:

DATE OF BIRTH:

WORK NUMBER:

HOME NUMBER:

CELL NUMBER:

EMAIL:

CURRENT EMPLOYMENT:

EMPLOYMENT POSITION:

YEARS IN THIS EMPLOYMENT:

YOUR VOLUNTEER INTEREST (Chose all that apply):

Board Director **Supervisory Committee** **Associate Director**

Thank you for your interest in volunteering with INFINITY Federal Credit Union. Volunteers play a meaningful role in partnering with management in leading the credit union successfully and we appreciate your interest.

To be considered a qualified candidate you:

- Are a member of INFINITY Federal Credit Union
- Have experience in business, management, and/or as a member of a Board/Committee
- Have the ability to think strategically and logically
- Understand the financial services industry and volunteerism
- Are able to travel for credit union business occasionally and when necessary
- Are at least 21 years of age or older
- Are a member in good standing, meaning you have managed your finances successfully and have not caused the Credit Union a loss.
- Are able to attend all regular, committee, and special meetings of the Board of Directors and all required educational and planning programs each year. The time commitment varies 5-10 hours each month.

In addition, qualified candidates:

1. Are committed to learning about the Credit Union, its services, laws, and regulations that govern it, and the responsibilities of a Board member.
2. Possess the ability to take and handle criticism that may come with making challenging and important decisions.
3. Have an open mind, the ability to use sound judgment, a willingness to accept responsibility, and the ability to make group decisions with colleague Board members.
4. Have experience in an aspect of finance and/or leadership dynamics.

Disclosures:

1. It is important that potential candidates understand that there is a risk of liability associated with acting as a Credit Union Volunteer. The risk is slight; and the Credit Union provides a number of protections such as: (1) Bond and Insurance coverages to protect Volunteers and Credit Union in the case a matter of liability arises; and (2) Professional Training required by the National Credit Union Association. The Credit Union may also enter into indemnification agreements. However, there are some circumstances under applicable laws where such coverages may not be sufficient or unavailable, such as where a Volunteer commits a criminal

act. It is recommended that an applicant consult with such persons as he or she feels appropriate to further assess this consideration before committing to volunteer for the Credit Union. Further, to act as a volunteer you must be "bondable." You agree to provide all information required to by an approved bond or insurance company to determine "bondability/insurability"; and understand that you may not serve as a volunteer if such coverage is for any reason not offered, denied or cancelled.

2. As part of selecting a candidate, the Credit Union will do a credit and background check.
3. All application information is confidential and will stay at the Credit Union. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report on you.
4. If you are selected as a candidate, you will have the opportunity to interview with the Nominating Committee, Supervisory Committee, and/or the Board of Directors.

Please answer the following questions. You may attach additional sheets, if necessary.

1. Why do you want to serve as a Volunteer of the Credit Union?

2. Have you ever been or are you now a member of a Board or governing body of any organization?

3. Education (Include any professional educational experience you believe to be relevant):

4. Community Involvement/Volunteer Activities:

5. What particular interests, skills, knowledge, or strengths do you bring to the position?

6. Do you possess any of the following? (circle)

Member of the Credit Union	Yes	No
Prior Volunteer experience	Yes	No
Business, management, or Board/Committee experience	Yes	No
Ability to think strategically and logically	Yes	No
An understanding of the credit union industry and volunteerism	Yes	No
Ability to travel for credit union business when necessary	Yes	No
At least 21 years of age or older	Yes	No

Have you ever failed to pay a financial obligation; or filed bankruptcy?	Yes*	No
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*If yes – please explain:

Have you ever been convicted of a crime	Yes*	No
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*If yes – please explain:

Do you have any professional or personal relationship with, or are related to, anyone who currently serves on the Credit Union's Board of Directors, Supervisory Committee; or is employed by the Credit Union ?	Yes	No
*If yes – please explain:		
Do you understand that there may be a perceived conflict of interest to have a relationship with any person(s) listed in the above question while you serve as a Credit Union volunteer?	Yes	No
<p>Pleaser Deliver this Application To:</p> <p>Infinity Federal Credit Union Nominating Committee P.O. Box 9742 Portland, ME 04104-5060</p>		
<p>SIGNATURES, CONSENTS AND AGREEMENTS:</p> <p>By signing below I agree to fully comply with all laws, rules, regulations and the Credit Union's Bylaws, as may be amended from time to time. I certify all information provided above and pursuant to any interviews is true and correct. I consent that the Credit Union or its Board and/or Committees may undertake to verify information provided; and I authorize the Credit Union to obtain information concerning relevant personal history including credit history, including any credit reports and all other investigations noted in this application or otherwise as deemed appropriate by the Credit Union and/or its Board/Nominating Committee (to be used to assess qualifications and insurability / "bondability" now and in the future as deemed necessary by the Credit Union. I understand that if an adverse decision is made due totally or partially to the information on the credit report, the Credit Union will give me a copy of the credit report, a summary of my rights under the Fair Credit Reporting Act, and the source of the credit report so that I may contact them, if I wish.</p> <p>I agree that if elected I may be removed from the Board or any Committee by a majority vote of the Board if the Board determines in its sole discretion that: (1) I have a conflict of interest in serving as a Board Member, for any reason whatsoever (and that the merest appearance of any conflict or impropriety is the standard that shall apply in such determinations); (2) I fail to perform my duties pursuant to the Credit Union's Bylaws; (3) I do not in all respects comply with all laws, rules, regulations and governmental requirements; (4) if the Board determines such action to be in the Credit Union's best interests; or (5) if there is any material misstatement in this application or I fail to meet the qualifications set forth herein. This Agreement shall be governed by and interpreted consistently with applicable federal laws; and then appropriate state laws where applicable and to the extent not superseded by federal laws, rules and/or regulations. Except as provided herein, no amendment or waiver in the provisions of this Agreement shall be effective unless in writing and signed by the parties. No failure on the part of the parties to exercise, and no delay in exercising, any right shall preclude any other or further exercise of any other right. Should any provision of this document be deemed unenforceable by a court of competent jurisdiction, all remaining provision shall remain valid and binding.</p> <p>Further, I understand that ALL information provided to me in connection with service as a board member or in any other capacity with the Credit Union shall at all times be absolutely confidential. I represent and warrant that I shall not disclose such information, documentation, data, etc., absent a requirement to do so per a valid legal order or other valid legal process.</p>		
SIGN NAME:	DATE:	
PRINT NAME:		